

GRADUATE DIPLOMA IN GLOBAL WEALTH MANAGEMENT



The Graduate Diploma in Global Wealth Management (GDGWM)

will provide the foundation for those who wish to pursue a career in the rapidly growing field of wealth management and financial planning. The GDGWM is a unique program that links higher education with industry requirements. The majority of courses are delivered in executive style intensive modes (generally Friday and Saturday blocks) by academics and industry practitioners.

The program will look at the needs of high net worth investors, aspects of global wealth management and investment processes as well as developing an understanding of topics such as cross cultural negotiation, client relationship and management of communication across cultures.



Graduate Diploma in Global Wealth Management

International Centre for Financial Services

The International Centre for Financial Services (ICFS) was established to promote education and research in the rapidly growing areas of financial services and wealth management. The ICFS is a unique organisation that links higher education and industry requirements. A number of innovative award programs and non award short courses have been developed in response to industry demands. Courses are delivered in executive style intensive mode by academics and industry practitioners. It is this mix of theory coupled with practical insights from industry participants that will ensure the courses deliver an applied focus backed with academic rigor.

Financial Planning is now recognised as a profession and the University of Adelaide through the ICFS, will be at the forefront of education and research in the increasingly important and exciting areas of financial planning and wealth management.

For further information regarding the program and applying to the University of Adelaide, please visit

**Faculty of the Professions
International Centre for
Financial Services**

Assistant Director – Programs

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Web www.adelaide.edu.au/icfs

Accreditation

The completion of this course enables a candidate to apply to the Financial Planning Association of Australia Limited (FPA) for advanced standing for the technical units of the CFP Certification Program. For further information please see the FPA website <http://www.fpa.asn.au/>

This course is also ASIC RG146 compliant. Full details of compliance can be viewed at <http://www.asic.gov.au>

Program Structure

The expected duration of the program is 1 year of full time study (2 semesters). Advanced standing may be given for courses completed at a tertiary institution accepted by the faculty for the purpose of being equivalent which may reduce the duration of the program to 6 months. Australian candidates may choose to undertake the program part time.

Fees

For 2009, the indicative annual tuition fee for the program is:

Domestic Students

AU\$17,424 per annum (8 courses)

International Students

AU\$25,000 per annum (8 courses)

Financial assistance may be sought via the Australian Government's FEE-HELP scheme for local students. You are encouraged to visit www.goingtouni.gov.au for further information.

Admission requirements

The course is designed for university graduates but candidates with suitable industry experience will be considered for entry. Advanced standing may be offered to holders of appropriate Diploma, Bachelor and Masters degrees.

Graduates of the GDGWM may be considered for advanced standing towards a Master of Commerce or Master of Business Administration degree at the University of Adelaide.

Four Foundation courses (12 units)

Principles of Finance (M) or Managerial Finance (MBA)

Economic Principles (M) or Economics for Managers (MBA)

Accounting Concepts and Methods (M) or Accounting for Managers (MBA)

Quantitative Methods (M) or

Statistical, Quantitative and Analytical Thinking (MBA)

Three Compulsory Graduate Diploma courses (9 units)

Global Wealth Management

Investment Advisory Process and Client Relationship Management

Tax, Estate and Wealth Planning

One Elective (3 units) Students choose from

Industry Research Project

Wealth Management in China (MCom elective)

MCom / MBA / SMSF courses