



## International Centre for Financial Services

### Graduate Diploma in Global Wealth Management Program Specific Rules

#### 1. Admission Requirements

- 1.1 An applicant for admission to the academic program for the award of Graduate Diploma in Global Wealth Management shall have qualified for a degree of the University of Adelaide, or a degree of another institution accepted by the Faculty for the purpose as equivalent;
- 1.2 The Faculty may, subject to such conditions as it may see fit to impose in each case, accept as a candidate for the award a person who does not satisfy the requirements of Rule 1.1 above but who has presented evidence satisfactory to the Faculty of fitness to undertake the award.

#### 2. Duration of Program

To qualify for the award, a candidate shall satisfactorily complete a program of study comprising two semesters of full-time study or equivalent part-time study. The maximum time permitted for completion of the program is eight years.

#### 3. Qualification Requirements

- 3.1 To qualify for the award of Graduate Diploma in Global Wealth Management, a candidate shall satisfactorily complete courses to the value of 24 units including:

<b>(a) 12 units of Foundation Courses:</b>	<b>Units</b>
Principles of Finance (M) <i>or</i> Managerial Finance (MBA)	3
Economic Principles (M) <i>or</i> Economics for Management (MBA)	3
Accounting Essentials for Decision Makers (M) <i>or</i> Accounting for Managers (MBA)	3
Quantitative Methods (M) <i>or</i> Business Statistics	3
<b>(b) 9 units of Compulsory Courses</b>	
Global Wealth Management	3
Investment Advisory Process and Client Relationship Management	3
Tax, Estate and Wealth Planning	3
<b>(c) 3 units of Elective Courses</b>	
Industry Research Project	3
Wealth Management in China (M)	3
Self Managed Super – Establishment and Accumulation	3
Self Managed Super – Distribution and Estate Planning	3

Any other 3 unit course from a postgraduate or honours program offered by the Faculty of the Professions with approval of/by the Head of School of Commerce or nominee.

Note: MBA courses will only be open to students meeting the 2-year professional experience criterion.

#### **4 Advanced Standing, Exemptions with Replacements and Articulation**

- 4.1 No candidate shall be granted status for courses with a total value of more than 12 units (of which only 3 units can be from non-foundation courses) on account of courses presented for any other award.
- 4.2 Exemptions will be granted for up to 12 units of courses where, in the opinion of the program co-ordinator, the candidate has already presented a course/s for another award that contain(s) substantially the same material as any of the courses in the program. All exemptions granted must be replaced by courses chosen from other parts of the program.

#### **5 Assessment and examinations**

- 5.1 There shall be four classifications of pass in any course for the Global Wealth Management award: Pass with High Distinction, Pass with Distinction, Pass with Credit and Pass.
- 5.2 (a) A candidate shall not be eligible to attend for examination unless the prescribed work has been completed to the satisfaction of the teaching staff concerned.  
(b) For the purpose of this Rule, a candidate who is refused permission to sit for examination shall be deemed to have failed the examination.
- 5.3 A candidate who fails a course and wishes to repeat that course shall, unless exempted partially therefrom by the program co-ordinator or nominee, again complete the required work in the course to the satisfaction of the teaching staff concerned.
- 5.4 A candidate who has failed a course twice may not re-enrol in that course except by special permission of the Faculty and then only under such conditions as may be prescribed.