### HSW Mental Health Toolkit to assist supervisors



STEP 4:

# Empower

Empowering will enable open communication; improve trust; encourage the person to take responsibility and control; and provide a positive work environment and clear pathway.

#### **Healthy Life Means...**

Looking Identifying Facing Empowering

## Do this first

Determine the best path forward based on information you have collected and through discussion with the staff member in Step 3.

#### Choose

- □ **Option 1** Agree on reasonable adjustments.
- **Option 2** Person to self-manage with monitoring.
- **Option 3** Commence performance management.
- **Option 4** Crisis care referral and immediate intervention.
- □ **Option 5** Workers Compensation (Person is claiming that their illness is caused by work).

Continue documenting and collating records on the <u>Notes</u> page.

## **Option 1**: Reasonable adjustments

Identify changes to a job which can be made to enable a worker to perform their duties more effectively in the workplace, while still meeting the inherent requirements of the job.
Refer to examples on the following pages.

## Option 2: Self manage & monitor

- $\hfill\square$  Ensure the person knows that their behaviour needs to change.
- □ Allow the person to self-manage and rectify their behaviour without workplace intervention.
- □ Encourage the person to seek other assistance. This might include:
  - □ Speaking to their GP, or if they don't have one, providing information about <u>Adelaide Unicare</u> practices.
  - □ Speaking to a counsellor (see contact numbers below).
  - □ Accessing information.
- □ Clarify expectations around performance and that if work issues continue there may be no choice but to commence the performance management process (**Option 3**).
- $\Box$  Agree on times to catch up.
- □ Maintain contact.

## **Option 3**: Performance management

Seek advise from <u>HR Advisors</u> for your Division/Faculty.
□ Follow the HR process and their advice.

## **Option 4**: Crisis care

#### **Immediate Intervention**

The person may have reached the point where a staged and planned approach is no longer an option. If you think that they are in immediate risk to themselves or others then you will need to determine who to contact.

- □ Violent, aggressive behaviour Security and/or Police
- Incoherent, irrational Contact someone they trust/a family member to ensure that they are accompanied and supported. If their behaviour becomes uncontrollable, then contact Security and/or Police. Stay with the person until assistance arrives. Arrange for them to get professional assistance as soon as possible e.g. Doctor, Counsellor.
- Physical symptoms that indicate that emergency medical treatment is required (e.g. chest pain) Ring 000 if necessary.
- □ Threat of suicide reach out and talk to them. Listen and let them talk. Express care and concern. Do not leave them. Contact an organisation such as <u>Lifeline</u> or phone Lifeline on 13 11 14. Ring 000 if necessary. Contact someone they trust/a family member or friend. Do not take responsibility on your own.

Refer to the links on the <u>Mental Health Toolkit home page</u> which provides further information

## **Option 5**: Workers Compensation

If the person believes their condition is related to work, and wishes to lodge a workers compensation claim, advise them to contact the Injury Management and Wellbeing Advisor ext 35904 or access the <u>HSW</u> <u>Webpage</u> for further information.

## Don't do this

Make assumptions about someone's ability to do their job based solely on the fact that they have a mental illness.

Agree to something that is not sustainable or reasonable from an operational perspective.

Wait until the end of an agreed timeframe to provide feedback regarding progress. This needs to be an ongoing conversation. Forget to gain assistance for yourself in managing the situation. Forget to remind the person that they can have a support person with any of the options. Do nothing.

Need help? HSW Team (8313 5904, 8313 0174 or 8313 6079), HR Advisors (8313 1111) or EAP Counselling/Manager Assist (8352 9898 or A/H 0418 883 855) Authorised by: Associate Director, HR Policy, Safety and Compliance Version 1.0 25 March 2014

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## **Reasonable Adjustments**

#### Inherent Requirements

- □ Identify and record the inherent requirements of the job, including key operational needs of the area.
- □ Ensure that the staff member understands the core requirements of their job and explore ways that they can meet these.

### **Reasonable Adjustments**

As the person's supervisor, you are best placed and should feel empowered to provide support and monitoring on a day to day basis. However, if it is identified during the process that reasonable adjustments will (whether temporary or permanent):

- □ change the inherent requirements of the person's job; or
- include changes that will exceed a three month period; or
- □ require any advice or assistance.

Contact the Injury Management and Wellbeing Advisor (ext 35904) who will work with you to develop a formalised Rehabilitation and Return to Work Plan (see Information Sheet '<u>Rehabilitation for Non Work</u> Related Injuries and illnesses').

The types of adjustments will depend on the individual and their symptoms. Encourage the person to think about their own solutions as well as offering some of your own.

They can include:

- □ Increasing the frequency of one-on-one meetings to prioritise tasks and review deadlines.
- Review how tasks are allocated.
  - For example:
  - Ensure that a staff member who is finding the pressure of meetings very difficult arranges their diary to allow appropriate time to prepare.
  - □ Consider whether a temporary change to some duties is appropriate and can be supported (e.g. reduced contact with the public/students).
  - □ Appoint a buddy or mentor someone on a similar grade and outside the usual management structure.

## **Reasonable Adjustments**

- □ Offering flexible work arrangements:
  - Discuss some of the existing options for voluntary flexible work arrangements outlined in the <u>University's Enterprise</u> <u>Agreement</u>. Options may include temporary reduction of fraction, purchased leave and compressed weeks.
  - Investigate variable start/finish times and/or structure work and work hours to match the persons most productive time of day.
  - Plan the use of annual or sick leave (with the support of a medical certificate) to temporarily reduce hours, or allow appointment attendance.
  - □ Change usual shift patterns to longer periods of day/afternoon/night shifts to allow for changing schedules of medication which can be difficult.
  - □ Support the use of a flexible work arrangement to allow the person to gradually transition back to work following a period of time off.

#### Concentrating on or remembering tasks

- □ Provide workers with daily to do lists and scheduling regular breaks to accommodate a reduced concentration span.
- □ Write work instructions down rather than verbalising what to do.
- □ Break down job tasks into small steps and use prompts for each step in order to assist workers to refocus and continue with tasks if they forget what comes next e.g. step tasks out in an email or develop a checklist.
- Allow extra time to complete tasks or swap complex tasks until the worker gains confidence. Enable rotation between tasks.
- Discuss progress at agreed time-frames.
- Use colour coding, or other methods, to help prioritise tasks.
- □ Minimise potential distractions by partitioning off the workspace or having a workstation away from other colleagues.

#### Avoiding social interactions/colleagues

- □ Identify what areas of the role/interactions the staff member is having difficulty with.
- □ Swap or minimise those tasks/interactions e.g. where the worker is required to regularly meet with colleagues/others can they provide a summary in an email or report?
- □ Position the work in an area where they feel more comfortable or can work alone.

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## **Reasonable Adjustments**

#### What if they can't be met?

## When planned arrangements/reasonable adjustments aren't being met it may be for a variety of reasons:

- Go back to Step 2 and identify and document the issues. If there is a formal agreed arrangement or documented RTW plan, what hasn't been met?
  - □ Has the staff member been compliant?
  - □ Was support offered as outlined, were the goals and planned arrangements SMART (Specific, Measured, Achievable, Realistic, Timed) e.g. an agreement was made to start at 10am but staff member is having difficulty waking up in time because of medication side effects?
- □ Consider if there are any other reasonable strategies which would address the issues identified.
- Go to Step 3 and plan to have the conversation with the staff member and follow the prompts. This may be in consultation with the Injury Management and Wellbeing Specialist where required.
- □ Identify what the staff member considers that they need in order to resolve the issues.
- □ Ensure that there is a balance between the options put forward and what is appropriate for the School/Branch/area.
- Acknowledge and agree on a plan of action (e.g. a review by the doctor to determine capacity to complete duties, a period of leave, a revised RTW Plan).
- $\hfill\square$  Allow them some time to consider the options if required.
- Document the agreed actions and provide a copy to the staff member (email or hard copy).

Where there is a disagreement in a course of action between the staff member and yourself don't let it drag on. A problem won't necessarily go away if you don't talk about it and you may be making things worse in the longer term.

- □ Consider engaging a third party to facilitate the process. This allows for professional and independent advice to both the Supervisor and the staff member. Contact the HSW Specialist (Injury Management and Wellbeing) who will facilitate this process and/or provide advice.
- □ Where the inherent requirements of the job are not being met and reasonable adjustments are no longer an option then seek advice from HR Advisors.

## **Reasonable Adjustments**

#### Remember the inherent requirements.

Where a worker is unable to perform the inherent requirements of the job and no adjustment can reasonably be made to allow them to perform the core work requirements then it may be necessary to explore alternative work options.

It is not unlawful discrimination to terminate a worker's employment where they cannot perform the role after reasonable adjustments have been made.

Assistance should be sought from Human Resources to ensure obligations under the Enterprise Agreement and legal obligations are met and to provide you with guidance on the next steps.



#### What can you say to other staff?

When you make changes to someone's working arrangements (temporary or permanent) make sure you inform other staff who need to know about it.

This does not mean that you need to tell other staff about the person's health condition, in fact this would be breaching confidentiality. You just need to ensure they know about the arrangement, so that they do not prevent reasonable adjustments from working in practice.

For example: "...... will be working part-time for the next three months. He/She will continue to perform the finance functions of his/her role, so please continue to forward accounts for payment. However, student enquiries should be directed to the front counter. If you have any questions regarding this arrangement please come and see me"

Consult with the person regarding any formal communications to staff – you must have evidence of their consent.

Remember that the person is free to disclose as much or as little information as they like to colleagues about their health condition.