Human Resources

Staff Services Online Change Superannuation Fund



Introduction

This guide assists Staff on how to change your Superannuation Fund and Voluntary Contributions in Staff Services Online (SSO).

Procedure

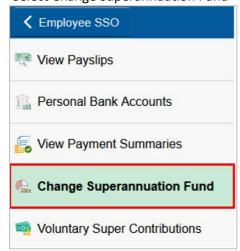
Log into SSO

1. Click on the Pay and Banking tile.

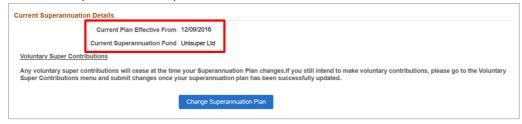


2. To Change your Superannuation Fund

Select Change Superannuation Fund



You will see your current Superannuation Fund and the Date it is Effective From.

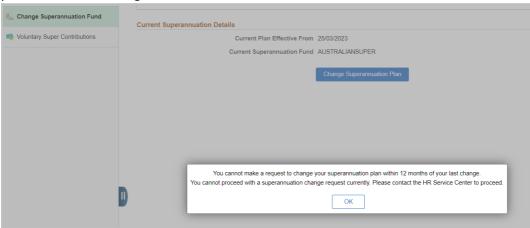


Choice of Fund

Depending on which Superannuation Fund you are currently on, you have a choice to either join UniSuper or an alternative Superannuation Fund.

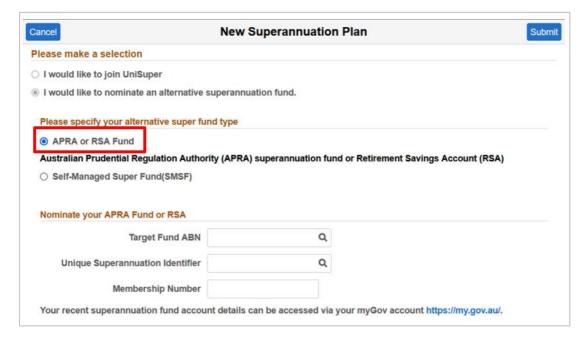
If you are on UniSuper as a DBD (Defined Benefit Division) member, then you are not permitted to change your Superannuation Fund.

You can only request to <u>change your Superannuation Plan once every 12 months</u> so if you try within 12 months you will see the message below.

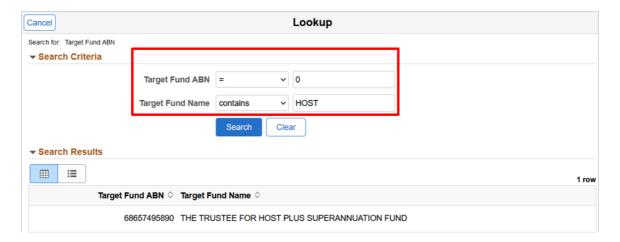


Australian Prudential Regulation Authority (APRA) or Retirement Savings Account (RSA) Fund

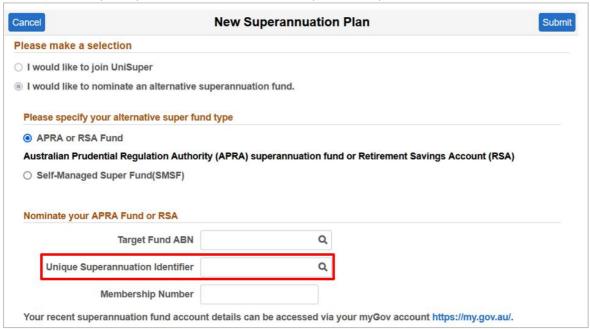
To Select Australian Prudential Regulation Authority (APRA) or Retirement Savings Account (RSA) Fund.



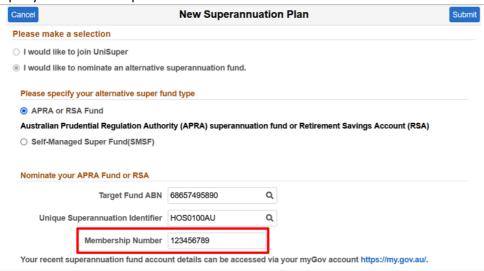
Click on the Target Fund ABN lookup and input either the **ABN** or **Fund Name** to search. If you do not know the correct name, changing the Target Fund Name search parameter to "contains" as shown below may help.



Click on the Unique Superannuation Identifier lookup to select your fund.



Input your Membership Number.

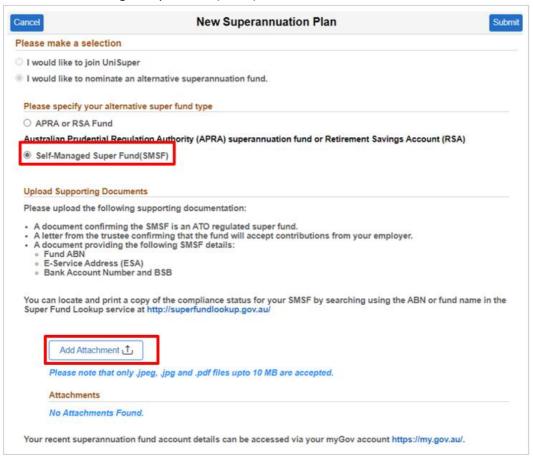


Submit the page.

Your request has been submitted successfully.

Self- Managed Super Fund (SMSF)

To Select Self-Managed Super Fund (SMSF) follow the instructions below and attach the required documents.



Contact Us