Background –

A. Enabled to do so by a gift to the University of Adelaide (‘donation’), by the Ian Wilson Liberal Foundation Incorporated (‘donor’), the University established a number of grants to enable applicants to undertake research.

B. These Grants are open to applicants undertaking research which will lead to sound analysis and conclusions for reform capable of practical application and advocacy in Australia, in the fields of:
   (i) social policy, including policy relating to:
       • social security and welfare payments and income support schemes;
       • taxation; and
       • superannuation and other forms of retirement income provision;
   (ii) education and health as they affect individual and family well being;
   (iii) jurisprudence, constitutional law and Commonwealth-State relations;
   (iv) environment;
   (v) heritage;
   (vi) the arts; and
   (vii) indigenous affairs.

C. The University accepted the donation upon the trusts specified by the donor and the donation therefore became the capital subject to those trusts (‘capital sum’).

Name of the fund

1. The capital sum, all income arising from the capital sum and any accumulations and additions thereto together form a fund called ‘The Ian Wilson Liberal Foundation Research Grants’ (‘fund’).

Investment of the fund

2. The fund is to be amalgamated for the purposes of investment, and held in a common fund, and the net income earned by the common fund shall be credited, rateably, to the funds so amalgamated and thereafter distributed according to the trusts specified by the donor.

Obligations

3. In administering the fund, the University must adhere to the terms specified and is obliged:-
   (a) to invest the capital sum according to the directions of the donor; and
   (b) to establish grants in the manner described in the following Rules.
Rules

4. The Ian Wilson Liberal Foundation Research Grant (Category A) is administered according to the following Rules:-

(1) The Scholarships will be formally named ‘The Ian Wilson Liberal Foundation Research Grants’.

(2) The purpose of this scholarship is to enable applicants to undertake further postgraduate study or research. The scholarship is open to applicants undertaking research which will lead to sound analysis and conclusions for reform capable of practical application and advocacy in Australia, in the fields of:
   (i) social policy, including policy relating to:
       • social security and welfare payments and income support schemes;
       • taxation; and
       • superannuation and other forms of retirement income provision;
   (ii) education and health as they affect individual and family well being;
   (iii) jurisprudence, constitutional law and Commonwealth-State relations;
   (iv) environment;
   (v) heritage;
   (vi) the arts; and
   (vii) indigenous affairs.

(3) Until otherwise determined by the Research Education and Development Committee, the number of scholarships available for award in each year shall be determined by the available income.

(4) The Scholarship is intended to supplement a major scholarship held by the recipient at the University of Adelaide, but not to affect the recipient’s ability to accept other major scholarships, nor reduce a major award, subject to the terms and conditions of the major scholarship.

(5) The period of tenure shall be up to a maximum of three years depending on available funding, and at the discretion of the Selection Committee.

(6) The value of the supplementary scholarship shall be determined by the income derived from the interest of the Gift. It is anticipated that the award will be a minimum of $5,000 per annum. The number of scholarships available each year, their value and tenure will be at the discretion of the Selection Committee. Payments will be made fortnightly subject to satisfactory progress as determined by the University. No other allowances will be payable.

(7) Applications must be lodged with the Adelaide Graduate Centre not later than 28 February each year. The successful applicant will be selected by the University on
the grounds of his or her academic merit, research potential and relevant area of research.

(8) The successful applicant will be under no obligation whatsoever to render any service to the Ian Wilson Liberal Research & Support Organisation Incorporated, The Menzies Research Centre Limited or the University of Adelaide as a result of receiving this Scholarship.

(9) In addition to the above rules, the recipient will be subject to the general Conditions of Research Award of the University of Adelaide. Where there is any conflict between the rules and conditions, the more restrictive condition will apply.

**Note:** Category B awards for Academic Staff are administered within the School of History and Politics. Applications will be called for each year, by the School.

*Established August 2008*

*Revised February 2012*