UTR2.40 - THE BAILLIEU SUPPLEMENTARY RESEARCH SCHOLARSHIPS

Background –


B. The donors agreed that the gift should be applied to the acquisition of certain hostels described in the preamble to the Repatriation Fund (Baillieu Gift) Act 1937 (Commonwealth). The donors desired that it should be a condition of the gift that when the purpose for which the hostels were acquired had been fully served, the hostels should be realized and the proceeds applied to provide University scholarships tenable by lineal descendants of men who had been killed or who had suffered total and permanent incapacity during service in WW1.

C. The trusts upon which the gift was held were varied by the provisions of the Repatriation Fund (Baillieu Gift) Act 1937 (Commonwealth) which directed the Repatriation Commission as trustee to hold the assets representing the gift on trust to be dealt with in the manner set out in the Act.

D. The supplementary scholarship is open to a full time higher degree research candidate in medicine, law, commerce, economics or architecture, who is currently in receipt of a major scholarship.

E. The University accepted the gift upon the trusts specified by the donors and the gift therefore became the capital subject to those trusts (‘capital sum’).

Name of the fund

1. The capital sum, all income arising from the capital sum and any accumulations and additions thereto together form a fund called the ‘The Baillieu Supplementary Research Scholarships’ (‘fund’).

Investment of the fund

2. The fund is to be amalgamated for the purposes of investment, and held in a common fund, and the net income earned by the common fund shall be credited, rateably, to the funds so amalgamated and thereafter distributed according to the trusts specified by the donors.

Obligations

3. In administering the fund, the University must adhere to the terms specified and is obliged:-

   (a) to invest the capital sum according to the directions of the donors; and

   (b) to establish scholarships in the manner described in the following Rules.
Rules

4. Whereas the University has received a sum of money under the provisions of the Repatriation Fund (Baillieu Gift) Act, 1937, for the purpose of establishing and maintaining in perpetuity within the University a scholarship or scholarships, the following rules are hereby made:

(1) The scholarships shall be known as ‘The Baillieu Supplementary Research Scholarships’.

(2) One supplementary scholarship shall be awarded annually subject to available funding, and the value of the supplementary scholarship shall be $10,000 per annum (tax free), or such other sum as the Research and Education Development Committee may from time to time determine, and shall be paid to the scholar as a fortnightly stipend.

(3) Each scholarship shall be tenable for three years. Tenure is subject to satisfactory progress, determined each year through the Annual Review of Progress.

(4) Australian Citizens, Permanent Residents or NZ Citizens who are graduates of the University of Adelaide and commencing a full time higher degree by research degree at the University of Adelaide in the areas of medicine, law, commerce, economics or architecture, and who are awarded a major scholarship, shall be eligible for consideration. The supplementary scholarship shall be awarded to the highest ranking eligible candidate in the Major Round, in one of the above mentioned disciplines.

(5) Where an eligible applicant is the lineal descendant of an Australian soldier or sailor who died or was blinded or was totally and permanently incapacitated as a result of his service in World War I, preference shall be given to that candidate. In determining whether an applicant shall be given preference under this clause, the Committee shall be guided by the provisions of the Repatriation Fund (Baillieu Gift) Act 1937.

(6) The procedures for assessment of progress for continuing students are to be as practised for Australian Postgraduate Awards (APAs) and University of Adelaide Scholarships as administered within this University.

(7) All awards shall be made by the Research and Education Development Committee.

(8) If in any year a scholarship is not awarded, such scholarship may be awarded as an additional scholarship in any subsequent year.

*Updated February 2014*