

Marketing and Communications

Events checklist

CRICOS PROVIDER 00123M

This checklist assists with covering all the Promotional plan aspects of the event planning process. Keep in mind that customisation of this list may be Referring to the target audience and how required to suit your specific event. you will communicate with them, set the promotional objectives Define key messages Set the promotional budget **Planning** Develop an implementation plan Confirm the advertising strategy: Set the business objectives Create a brief Confirm target audience(s) Brief the agency Identify how you will communicate with the Draft copy and source images/graphics target audience(s) if required Set a budget Brief relevant internal teams (e.g. Confirm a date, time and venue Marketing & Communications: Creative Set a working group Services, Web) Confirm promotional material (i.e. posters, flyers, banners, invitations etc.): Event design ☐ Draft copy and source images and graphics if required Define how the event will meet the Brief relevant internal teams (e.g. business objectives Marketing & Communications) ☐ Draft an operational plan and logistics Determine print quantities timeline Source quotes Set the event name Determine a distribution plan ☐ Write the event description Run a site/venue inspection ☐ Determine if PR is required Draft a floor plan and/or layout List any required furniture and equipment – ☐ Source sponsorship if required include power and internet requirements List potential sponsors ☐ Draft proposal Identify any required permits and licenses Identify signage and decoration requirements Identify staffing needs Confirm catering **Evaluation** Book cleaning and security Organise parking Determine your evaluation method Confirm speakers and VIPs Organise attendee feedback forms Organise mailing list Organise staff evaluation/feedback forms Confirm any protocol requirements Report on final budget spend Organise gifts Run a debrief session with relevant parties Confirm photography and podcasting Prepare a sponsors' report Draft a safety management plan Prepare a general final report Book induction sessions with relevant Send thank you messages and parties acknowledgements to relevant participants

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