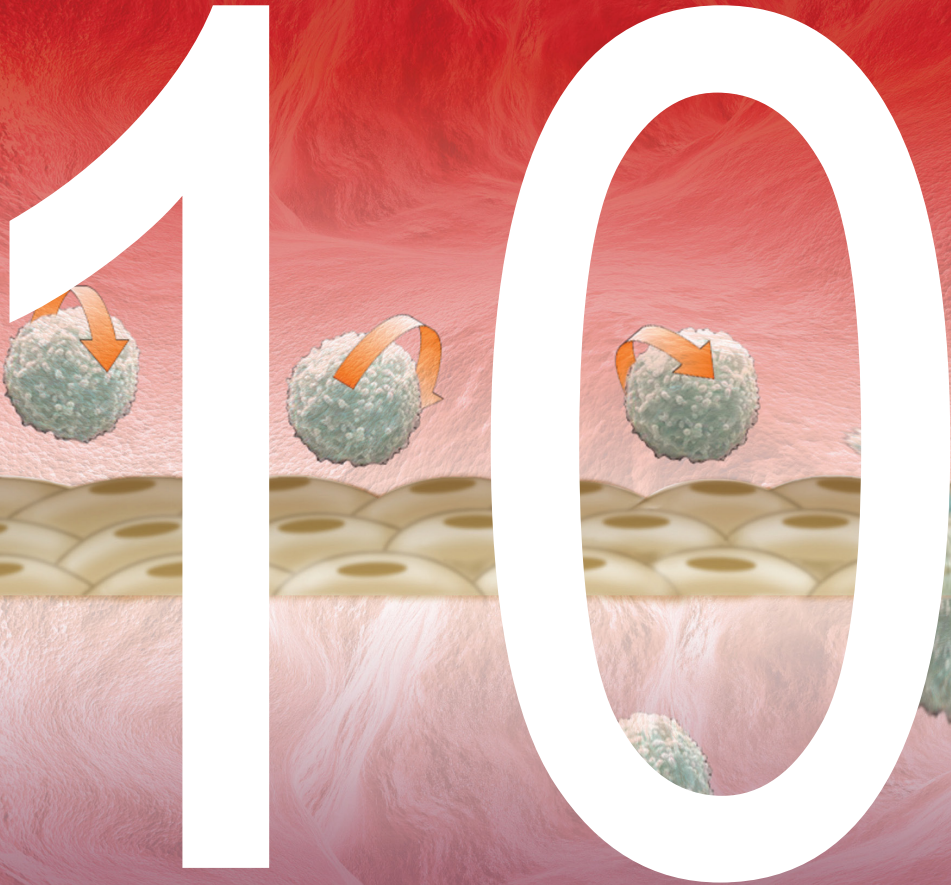


# MECHANISMS OF VASCULAR DISEASE:

A REFERENCE BOOK FOR VASCULAR SPECIALISTS



EDITED BY ROBERT FITRIDGE AND MATTHEW THOMPSON  
COMPLETELY UPDATED EDITION 2011

BARR SMITH PRESS

# Mechanisms of Vascular Disease



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## A Reference Book for Vascular Specialists

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BARR SMITH PRESS

An imprint of  
The University of Adelaide Press

Published in Adelaide by

The University of Adelaide, Barr Smith Press  
Barr Smith Library  
The University of Adelaide  
South Australia 5005  
press@adelaide.edu.au  
www.adelaide.edu.au/press

The University of Adelaide Press publishes peer-reviewed scholarly works by staff via Open Access online editions and print editions.

The Barr Smith Press is an imprint of the University of Adelaide Press, reserved for scholarly works which are not available in Open Access, as well as titles of interest to the University and its associates. The Barr Smith Press logo features a woodcut of the original Barr Smith Library entrance.

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This CIP cataloguing for this work is as follows;

Mechanisms of vascular disease : a reference book for vascular surgeons / Robert Fitridge, Matthew Thompson, [editors].

1. Blood vessels, Diseases.
  2. Blood vessels, Surgery.
- 
- I. Fitridge, Robert
  - II. Thompson, M. M.

For the full Cataloguing-in-Publication data please contact National Library of Australia:  
cip@nla.gov.au

ISBN (paperback) 978-0-9871718-2-5

Book design: Midland Typesetters  
Cover design: Emma Spoehr, based on a diagram by Dave Heinrich of the Medical Illustration and Media Unit, Flinders Medical Centre  
Paperback edition printed by Griffin Press, South Australia

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## **Acknowledgements**

The Editors gratefully acknowledge the outstanding contributions of each Author involved in this reference book. We would also like to acknowledge the invaluable efforts of Ms Sheona Page who has worked tirelessly on this project. We would also like to thank Prue Cowled PhD and Ms Cayley Wright for their assistance.



# Abbreviation List

a1-PI	a1-protease inhibitor
5-HT	5-Hydroxytryptamine/Serotonin
AAA	Abdominal aortic aneurysm
AAS	Acute aortic syndrome
AAV	Adeno-associated viruses
ACE	Angiotensin converting enzyme
ACS	Acute coronary syndrome
ACS	Abdominal compartment syndrome
ACTH	Adrenocorticotrophic hormone
ADAMTS	A disintegrin and metalloproteinase with thrombospondin motifs
ADP	Adenosine diphosphate
AIDS	Acquired immune deficiency syndrome
ALI	Acute lung injury
AMP	Adenosine monophosphate
AMPA	$\alpha$ -amino-3 hydroxy-5-methylisoxazole
ANA	Anti-nuclear antibody
ANCA	Anti-neutrophil cytoplasmic antibody
AOD	Aortic occlusive disease
AP1	Activated protein 1
APC	Activated protein C
APC	Antigen presenting cell
APLAS	Antiphospholipid antibody syndrome
ApoAI	Apolipoprotein AI
ApoE	Apolipoprotein E
APS	Antiphospholipid antibody syndrome
APTT	Activated partial thromboplastin time

ARDS	Acute respiratory distress syndrome
AT	Antithrombin
ATP	Adenosine triphosphate
AVP	Ambulatory venous thrombosis
$\beta$ 2-GPI	$\beta$ 2-glycoprotein Ib
bFGF	Basic fibroblast growth factor
BKCa	Large conductance calcium activated potassium channel
BMPs	Bone morphogenetic proteins
BMS	Bare metal stent
CAD	Coronary artery disease
CaM	Calmodulin
CAM	Cell adhesion molecule
cAMP	Cyclic adenosine monophosphate
CCK	Cholecystokinin
cGMP	Cyclic guanine monophosphate
CD	Cluster of differentiation
CD40L	Cluster of differentiation 40 ligand
CEA	Carotid endarterectomy
CETP	Cholesteryl ester transfer protein
CFD	Computational fluid dynamics
CG	Cationized gelatin
CGRP	Calcitonin gene regulated peptide
CHD	Coronary heart disease
CI	Confidence interval
CIMT	Carotid intimal-media thickness
c-JNK	c-Jun N-terminal kinase
CK-MB	Creatinine kinase (Myocardial specific)
CNCP	Chronic noncancer pain
cNOS	Constitutive nitric oxygen synthase enzyme
COX-1	Cyclooxygenase-1
COX-2	Cyclooxygenase-2
CROW	Charcot restraint orthotic walker
CRRT	Continuous renal replacement therapy

CRP	C-reactive protein
CRPS	Complex regional pain syndromes
CT	Computational tomography
CTA	Computed tomographic angiography
CTD	Connective tissue disorders
CTGF	Connective tissue growth factor
CYP	Cytochrome P450
CVD	Cardiovascular disease
CVI	Chronic venous insufficiency
DAG	Diacylglycerol
DES	Drug-eluting stent
DRG	Dorsal root ganglion
DNA	Deoxyribonucleic acid
DSA	Digital subtraction arteriography
DTS	Dense tubular system
DVT	Deep vein thrombosis
EC	Endothelial cell
ECM	Extracellular matrix
EDCF	Endothelium-derived contracting factor
EDH	Endothelium-dependent hyperpolarisation
EDS	Ehlers-Danlos syndrome
EET	Epoxyeicosatrienoic acids
ELAM-1	Endothelial-leukocyte adhesion molecule-1
ELG	Endoluminal grafts
ELISA	Enzyme linked immunosorbent assay
$E_K$	Equilibrium potential
$E_M$	Membrane potential
eNOS	Endothelial nitric oxide synthase enzyme
EPC	Endothelial progenitor cells
EPCR	Endothelial protein C receptor
ePTFE	Expanded polytetrafluoroethylene
ERK	Extracellular signal-regulated kinase
ESR	Erythrocyte sedimentation rate

ET	Essential thrombocytosis
ET-1	Endothelin 1
EVAR	Endovascular aortic aneurysm repair
EVLA	Endovenous LASER ablation
FDA	Food and drug administration
FDPs	Fibrin degradation products (soluble)
FGF	Fibroblast growth factor
FGF-2	Fibroblast growth factor 2
FMN	Flavin mononucleotide
FVL	Factor V Leiden
GABA	Gamma-aminobutyric acid
GABA B	Gamma-aminobutyric acid subtype B
G-CSF	Granulocyte colony stimulating factor
GMCSF	Granulocyte-macrophage colony stimulating factor
GP	Glycoprotein
GPCR	G-protein coupled receptor
GSV	Great saphenous vein
HDL	High density lipoprotein
HDL-C	High density lipoprotein cholesterol
HIF	Hypoxia inducible factor
HIT	Heparin induced thrombocytopenia
HIV	Human immunodeficiency virus
HLA	Human leukocyte antigen
HMG Co-A	Hydroxymethylglutaryl coenzyme-A
HMW	High molecular weight
HPETE	Hydroperoxyeicosatetraenoic acid
HETE	Hydroxyeicosatetraenoic acids
HR	Hazard ratio
hsCRP	High-sensitive C-reactive protein
HSP	Heat shock protein
HUV	Human umbilical vein
IAH	Intra-abdominal hypertension

IAP	Intra-abdominal pressure
IAPP	Intra-abdominal perfusion pressure
ICAM-1	Inter-cellular adhesion molecule-1
ICAM-2	Inter-cellular adhesion molecule-2
ICP	Intra-compartmental pressure
ICU	Intensive care unit
IFN	Interferon
IGF-1	Insulin-like growth factor-1
IHD	Ischemic heart disease
IL	Interleukin
IL-1	Interleukin-1
IL-1 $\alpha$	Interleukin-1 alpha
IL-1 $\beta$	Interleukin-1 beta
IL-6	Interleukin-6
IL-8	Interleukin-8
ILT	Intraluminal thrombus
IKCa	Intermediate conductance calcium-activated potassium channels
IMH	Intramural haematoma
IMP	Inosine monophosphate
iNOS	Inducible nitric oxide synthase enzyme
IP(3)	1,4,5-inositol triphosphate
IRI	Ischemia reperfusion injury
IVIG	Intravenous pooled immunoglobulin
IVUS	Intravascular ultrasound
KGF	Keratinocyte growth factor
KGF-2	Keratinocyte growth factor-2
LAP	Latency associated peptide
LCS	Limb compartment syndrome
LDL	Low density lipoprotein
LDS	Loeys-Dietz syndrome
LLC	Large latent complex
LEC	Lymphatic endothelial cells

LFA-1	Lymphocyte function-associated antigen-1
LO	Lipoxygenase
LOX	Lysyl oxidase
LOPS	Loss of protective sensation
LPA	Lysophosphatidic acid
LPS	Lipopolysaccharide
LTA	Lipoteichoic acid
LTGFBP	Latent TGF binding protein
MAC-1	Macrophage-1 antigen
MAPK	Mitogen activated protein kinase
MCP-1	Monocyte chemoattractant protein-1
M-CSF	Macrophage-colony stimulating factor
MFS	Marfan syndrome
MHC	Major histocompatibility
MI	Myocardial infarction
MIP-1	Macrophage inflammatory protein-1
MLC <sub>20</sub>	Myosin light chain <sub>20</sub>
MLCK	Myosin light chain kinase
MLCP	Myosin light chain phosphatase
MMP	Matrix metalloproteinase
MODS	Multiple organ dysfunction syndrome
MRA	Magnetic resonance angiography
MRI	Magnetic resonance imaging
mRNA	Messenger RNA
MRSA	Methicillin resistant <i>Staphylococcus aureus</i>
MRSE	Methicillin resistant <i>Staphylococcus epidermidis</i>
MRTA	Magnetic resonance tomographic angiography
MTHFR	Methylenetetrahydrofolate reductase
MT-MMP	Membrane-type MMP
MVPS	Mitral valve prolapse syndrome
NADPH	Nicotinamide adenine dinucleotide phosphate
NGF	Nerve growth factor

NFκB	Nuclear factor kappa B
NiTi	Nitinol
NJP	Non-junctional perforators
NMDA	N-methyl-D-aspartate
NNH	Number needed to harm
NNT	Number needed to treat
NO	Nitric oxide
NOS	Nitric oxide synthase enzyme
NSAID	Non-steroidal anti-inflammatory drug
NV	Neovascularisation
OCP	Oestrogen/progesterone contraceptive pill
OPN	Osteopontin
OPG	Osteoprotegerin
OR	Odds ratio
OxLDL	Oxidised low density lipoprotein
PAD	Peripheral arterial disease
PAF	Platelet activating factor
PAI	Plasminogen activator inhibitor
PAI-1	Plasminogen activator inhibitor-1
PAR	Protease activated receptor
PAR-1	Protease activated receptor-1
PAR-4	Protease activated receptor-4
PAU	Penetrating aortic ulcer
PC	Protein C
PCA	Poly (carbonate-urea) urethane
PCI	Percutaneous coronary intervention (angioplasty)
PCWP	Pulmonary capillary wedge pressure
PDGF	Platelet-derived growth factor
PDGFβ	Platelet-derived growth factor-β
PDS	Polydioxanone
PECAM-1	Platelet-endothelial cell adhesion molecule-1
PEDF	Pigment epithelium-derived factor
PES	Paclitaxel-eluting stent

PET	Positron emission tomography
PF4	Platelet factor 4
PGI <sub>2</sub>	Prostacyclin
PGG <sub>2</sub>	Prostaglandin G <sub>2</sub>
PGH <sub>2</sub>	Prostaglandin H <sub>2</sub>
PGEI <sub>2</sub> /PGI <sub>2</sub>	Prostaglandin I <sub>2</sub>
PGN	Peptidoglycan
PHN	Postherpetic neuropathy
PHZ	Para-anastomotic hyper-compliant zone
PI3K	Phosphatidylinositol 3-kinase
PIP2	Phosphatidylinositol 4,5-bisphosphate
PLC	Phospholipase C
PLOD	Procollagen lysyl hydroxylase
PMCA	Plasma membrane Ca <sup>2+</sup> APTases
PMN	Polymorphonuclear leukocyte
POSS	Polyhedral oligomeric silsesquioxanes
PPAR	Peroxisomal proliferation activating receptor
PPI	Proton pump inhibitor
PRV	Polycythaemia rubra vera
PS	Protein S
PSGL-1	P-selectin glycoprotein ligand-1
PT	Prothombin time
PTCA	Percutaneous coronary angioplasty
PTFE	Polytetrafluoroethylene
PTS	Post-thrombotic syndrome
PUFA	Polyunsaturated fatty acid
PVI	Primary valvular incompetence
rAAA	Ruptured AAA
Rac	Ras activated cell adhesion molecule
RANTES	Regulated upon activation, normal T cell expressed and secreted
RAS	Renin angiotensin system
RCT	Randomised controlled trial



RF	Rheumatoid factor
RFA	Radiofrequency ablation
rhAPC	Recombinant human activated protein C
RNA	Ribonucleic acid
ROS	Reactive oxygen species
RR	Relative risk
RSD	Reflex sympathetic dystrophy
S1P	Sphingosine-1-phosphate
SAPK	Stress-activated protein kinase
SCF	Stem cell factor
SCS	Spinal cord stimulation
ScvO2	Superior vena cava venous oxygen saturation
SDF-1	Stromal-cell-derived factor-1
SERCA	Sarco/endoplasmic reticulum CaATPases
SEP	Serum elastin peptides
SES	Sirolimus-eluting stent
SEPS	Subfascial endoscopic perforator surgery
SFA	Superficial femoral artery
SFJ	Sapheno-femoral junction
SIRS	Systemic inflammatory response syndrome
SKCa	Small conductance calcium-activated potassium channels
SLE	Systemic lupus erythematosus
SMA	Smooth muscle alpha actin
SMC	Smooth muscle cell
SMP	Sympathetically maintained pain
SNARE	Soluble N-ethylmaleimide-sensitive factor activating protein receptors
SNP	Single nucleotide polymorphisms
SNRI	Serotonin/Noradrenaline reuptake inhibitors
SPJ	Sapheno-popliteal junction
SPP	Skin perfusion pressure
SR	Sarcoplasmic reticulum
SSRIs	Selective serotonin re-uptake inhibitors
SSV	Small saphenous vein

SVT	Superficial thrombophlebitis
STIM1	Stromal interacting molecule 1
T $\alpha$ CE	TNF $\alpha$ converting enzyme
TAAD	Thoracic aortic aneurysm disease
TAD	Thoracic aortic dissection
TAFI	Thrombin-activatable fibrinolysis inhibitor
Tc-99 MDP	Technetium-99 methylene diphosphonate
TCA	Tricyclic antidepressant
TCC	Total contact cast
TCR	T-cell receptor
TENS	Transcutaneous electrical nerve stimulation
TF	Tissue factor
TFPI	Tissue factor pathway inhibitor
TGF	Transforming growth factor
TGF- $\alpha$	Transforming growth factor-alpha
TGF- $\beta$	Transforming growth factor-beta
TGL	Triglycerides
Th	T helper
TIA	Transient ischemic attack
TIMP	Tissue inhibitors of metalloproteinase
TLR	Toll-like receptors
TNF	Tumour necrosis factor
TNF- $\alpha$	Tumour necrosis factor-alpha
tPA	Tissue-type plasminogen activator
TRP	Transient receptor potential
TRPC	Transmembrane receptor potential canonical
TRPV1	Transmembrane receptor potential Vanilloid-type
TXA2	Thromboxane A2
uPA	Urokinase
UT	University of Texas
VCAM	Vascular cell adhesion molecule
VCAM-1	Vascular cell adhesion molecule-1
VEGF	Vascular endothelial growth factor

VEGF-R	Vascular endothelial growth factor receptor
VIP	Vasoactive intestinal peptide
VLA-1	Very late activating antigen-1
VOCC	Voltage operated calcium channels
VPT	Vibratory perception threshold
VSMC	Vascular smooth muscle cells
VTE	Venous thromboembolism
VV	Varicose veins
vWF	von Willebrand factor
XO	Xanthine oxidase

## 10 • Hypercoagulable States

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### INTRODUCTION

Abnormal thrombus formation is central to the acute pathophysiology of both arterial and venous disease. Formation of thrombus superimposed upon the surface of ruptured atherosclerotic plaque, producing vessel occlusion and resulting tissue ischemia, is the common mechanism leading to acute symptoms and presentation in patients with arterial disease. Likewise deep vein thrombosis and pulmonary embolism, important community causes of morbidity and mortality, both result from abnormal thrombus formation in the venous circulation. An understanding of conditions that may predispose to abnormal thrombus formation, including a knowledge of how the presence of these conditions may or may not impact on patient management, is important for all clinicians involved in the management of vascular disease.

First used in 1937,<sup>1</sup> and then also in the first description of inherited antithrombin deficiency, the term 'thrombophilia' can be defined as an increased tendency to develop thrombosis, which may be either acquired or inherited.<sup>3</sup> Thrombophilic conditions vary both in prevalence and in the magnitude of the associated increase in risk of thrombosis.

The discovery during the 1990's of the high prevalence factor V Leiden and prothrombin gene point mutations that predispose to thrombosis,<sup>4,5</sup> meant that an underlying thrombophilic condition could be found in approximately 50% of unselected patients with venous thrombosis.<sup>6</sup> This fact, along with the belief that the presence of such a condition may influence prognosis and may therefore help guide patient management, has led to a significant increase in laboratory testing for inherited thrombophilia.<sup>7</sup> Recent data has however suggested that testing for thrombophilia, particularly the more common inherited conditions, is unlikely to influence the management of the majority of patients in whom it is performed,<sup>8</sup> and guidelines as a result have recommended against widespread testing in unselected patients.<sup>9</sup>

This chapter will first describe individual inherited and acquired conditions that predispose to an increased risk of thrombosis. The potential clinical rationale will then be outlined, and finally current evidence and recommendations regarding the clinical utility of laboratory testing in specific clinical scenarios will be discussed.

## CLASSIFICATION OF THROMBOPHILIA

Thrombophilic conditions can be broadly classified as being either inherited or acquired and will be described in these two broad categories.

### **Inherited Thrombophilia**

In 2003 Crowther and colleagues proposed a further sub-classification of inherited thrombophilia into either type 1 conditions that involve a deficiency of one of the naturally occurring inhibitors of coagulation, and type 2 conditions that result in a gain of function or an increase in the level of one of the procoagulant proteins.<sup>10</sup> The distinction is of clinical relevance as the majority of patients with a type 1 condition will develop a symptomatic episode of venous thrombosis during their lifetime, whereas the majority of individuals with a type 2 condition will not. Similarly the presence of a type 1 thrombophilia clearly increases the risk of recurrent venous thrombosis and therefore influences decision making regarding the duration of anticoagulation, where again type 2 conditions in isolation do not strongly influence recurrence risk and their absence or presence should not be used in isolation to determine duration of treatment.<sup>12</sup>

#### ***Type 1 Conditions***

##### **Antithrombin Deficiency**

Antithrombin (AT) is a single chain plasma glycoprotein belonging to the serine protease inhibitor superfamily (serpins).<sup>3</sup> It is a physiological inhibitor of thrombin and other activated coagulation factors (factors Xa, IXa, XIa). Heparin exerts its anticoagulant effect by binding to AT, resulting in a conformational change that increases the affinity of AT for thrombin more than 1000-fold. Familial AT deficiency, described in 1965, was the

first identified inherited thrombophilia.<sup>2,3</sup> Individuals with AT deficiency typically have AT levels ranging between 40-80%, and estimates of the prevalence of the condition range from 0.02% to 0.15% of the general population.<sup>13</sup> Approximately 0.5-2% of unselected individuals with venous thromboembolism (VTE) will have AT deficiency.<sup>14</sup> Estimates of the increase in risk of VTE associated with AT deficiency vary from 5 to 20-fold.

##### **Protein C and Protein S Deficiency**

Protein C (PC) and protein S (PS) are both vitamin K dependent plasma glycoproteins synthesized in the liver.<sup>3</sup> When activated by thrombin, a process potentiated by the binding of thrombin to thrombomodulin, PC is converted to the active serine protease, activated protein C (APC).<sup>15</sup> In combination with its cofactor, PS, APC inactivates both factor Va and VIIIa, and plays a central role in controlling the procoagulant pathway. In plasma, PS circulates both free (40%) and bound to the C4b-binding protein (60%). It is the free form of PS that has cofactor activity.

Inherited PC deficiency was first described as a cause of venous thrombosis in 1981,<sup>16</sup> whereas PS deficiency was initially described as a cause of venous thrombosis in 1984.<sup>17</sup> PC and PS deficiency both have type I (quantitative deficiency) and type II (qualitative deficiency) subgroups, and in addition a type III PS deficiency state with normal total circulating but reduced free levels can occur. The estimated prevalence of heterozygous PC deficiency in the general population is between 0.2 and 0.4%,<sup>18</sup> and many of these individuals have no history of thrombosis. The community prevalence of PS deficiency is estimated at approximately 0.2%.<sup>19</sup> PC deficiency is found in 1-3%, and PS deficiency in 1-7% of unselected patients diagnosed with VTE. Estimates

from case-control and family cohort studies of the increase in risk of VTE associated with PC deficiency range from 5.0 to 10-fold, and 8.5 to 30-fold for PS deficiency.<sup>8</sup>

### ***Type 2 Conditions*** **Factor V Leiden**

In 1993, Dahlback and colleagues noted that plasma taken from a family with a strong history of venous thrombosis was resistant to the anticoagulant effect of APC.<sup>20</sup> This phenotype became known as APC Resistance. A point mutation in the factor V gene (G1691A) resulting in an amino acid change (Arg<sup>506</sup> to Gly) at the cleavage site involved in the inactivation of factor Va by activated protein C was identified as the cause in more than 90% of individuals and became known as factor V Leiden (FVL).<sup>4,21</sup> The FVL mutation has a high community prevalence with 3 to 7% of Caucasians being heterozygous for the mutation, although a lower incidence is found in other ethnic groups.<sup>22</sup> It is the most commonly identified cause of inherited thrombophilia, being present in 12 to 20% of unselected patients with VTE,<sup>23</sup> and up to 50% of individuals from thrombophilic families presenting with venous thrombosis. The heterozygous state is a relatively low risk thrombophilia being associated with a 3 to 7 fold increase in risk of VTE,<sup>8</sup> with one study finding greater than 90% of individuals remaining event free by the age of 65.<sup>24</sup> Unlike individuals homozygous for natural anticoagulant deficiency states, homozygosity for FVL does not result in a catastrophic thrombotic state early in life, and it is estimated that 0.1% of the population are FVL homozygotes.<sup>8</sup> The risk of VTE, however, in homozygotes for FVL is greater than that in heterozygotes, with estimates of the magnitude of risk ranging from 25 to 80-fold that of the healthy controls.

### **The Prothrombin (G20210A) Gene Mutation**

In 1996, Poort and colleagues described a common mutation (G20210) of the prothrombin gene, which has become known as the prothrombin gene mutation (PGM).<sup>5</sup> Located in the 3' untranslated region of the gene, the mutation is associated with increased mean plasma prothrombin levels due to increased efficiency of 3' end processing of the gene resulting in accumulation of the encoded mRNA.<sup>26</sup> The prevalence of the mutation in Caucasian populations is approximately 2%, and it is rare in Asian and African populations.<sup>27</sup> In unselected patients with venous thrombosis the mutation has been found in between 4.0 to 7.1% of individuals,<sup>8</sup> and 18% of individuals with a strong family history of VTE. The PGM is a relatively weak risk factor for VTE, being associated with a 2 to 5 fold increase in risk.<sup>8</sup>

### **FVL/PGM compound heterozygotes**

Given the high community prevalence of both the FVL and PGM mutations it is not uncommon for individuals to be heterozygous for both conditions, with an expected prevalence of 1 per 1000 in Caucasian populations.<sup>28</sup> In a pooled analysis of case control studies, double heterozygotes were estimated to have a 20-fold increase in risk of VTE in comparison to healthy controls.<sup>28</sup>

### **Other inherited conditions**

Homozygosity for the C667T mutation in the methylenetetrahydrofolate reductase (MTHFR), producing a thermolabile gene product with reduced function, is the commonest inherited cause of raised plasma homocysteine levels.<sup>29</sup> In prospective studies a 5µmol/L (micromolar) increase in total plasma homocysteine levels has been shown to be associated with an approximate 1.3-fold

increase in the risk of venous thrombosis,<sup>30</sup> and patients with peripheral vascular disease have been shown to have a slight elevation of homocysteine levels in comparison to controls.<sup>31</sup> Conversely homozygosity for the C667T MTHFR mutation has been shown to have no association with venous thrombosis in folate replete societies,<sup>29</sup> and to have only a weak association with arterial disease (OR 1.2, 95% CI 1.0-1.4).<sup>32</sup> Performing testing for this mutation is therefore not recommended outside the research setting.

Elevated levels of the coagulation factors VIII, IX, XI and prothrombin (factor II) have all been shown to be associated with increased VTE risk. In the case of factor VIII, familial clustering of individuals with elevation of this factor has been demonstrated suggesting an underlying inherited cause, although a specific genetic defect is yet to be identified.<sup>8</sup> Other common mutations within coagulation proteins that have been documented to increase the risk of venous thrombosis include the Plasminogen Activator Inhibitor 4G/5G mutation (OR 1.62) and the alpha-fibrinogen Thr312Ala point mutation (OR 1.4). However there is no clear evidence that the presence of these mutations should alter patient management at present.<sup>33</sup>

### **Acquired Thrombophilia**

There are a number of important acquired conditions that predispose to venous or arterial thrombosis that can be defined by laboratory testing. External or environmental acquired risk factors such as recent surgery or hospitalization, while often playing a central role in the causation particularly of venous thrombosis, will not be discussed further.

#### ***Antiphospholipid antibodies***

The term antiphospholipid antibody syndrome (APLAS) was first used in the

1980's to describe a non-inflammatory autoimmune condition characterized by the presence of antibodies targeting a variety of phospholipid membrane associated proteins, and a history of either arterial or venous thrombosis or adverse pregnancy outcomes.<sup>34</sup> Laboratory confirmation of the presence of antiphospholipid antibodies requires the demonstration of the presence of a lupus anticoagulant, characterized by prolongation of phospholipid dependant coagulation assays such as the APTT, or a positive immunoassay for anti-cardiolipin or anti-beta2-glycoprotein1 antibodies. To classify a patient as having APLAS, antibody testing should be positive on at least two occasions 12 weeks apart.<sup>35</sup> The risk of an initial thrombotic event in patients with a positive test for antiphospholipid antibodies varies from no increase in blood donors in whom the often transient antibodies are an incidental finding, to annual risk of thrombosis of 2 to 4% in patients with SLE who are antibody positive.<sup>34</sup> As will be discussed, patients with the APLAS, particularly those with a positive test for a lupus anticoagulant, are at increased risk of recurrent thrombosis and therefore they will usually receive long-term anticoagulation after an initial event.

#### ***Heparin Induced Thrombocytopenia***

Heparin induced thrombocytopenia (HIT) is immune-mediated adverse drug reaction to heparin. It results from the formation of antibodies, in the majority of patients, directed against a complex of heparin and the positively charged molecule platelet factor 4 (PF4).<sup>36</sup> These antibodies then bind to the heparin-PF4 complex bound to the platelet surface, leading to platelet activation most likely due to signalling via the platelet Fc receptors. Platelet and probable concurrent endothelial activation result in activation of the coagulation cascade and

increased thrombin generation, manifesting clinically as increased risk of venous and arterial thrombosis. Without institution of alternative anticoagulation, patients with confirmed HIT have a daily incidence of new thrombotic complications of up to 6%, with the historical risk of death or amputation due to venous gangrene approaching 50%. Early recognition of HIT is therefore important and monitoring of platelet counts between day 2 and 14 of exposure should be performed in all patients receiving heparin. A fall in platelet count to less than  $150 \times 10^9/L$  or a fall in total platelet count by greater than 50% should prompt laboratory investigation for HIT antibodies. Patients testing positive for HIT antibodies should be started on a non-heparin alternative anticoagulant such as lepirudin or danaparoid.<sup>36</sup>

### *Myeloproliferative Disorders*

The primary bone marrow disorders polycythaemia rubra vera (PRV), myelofibrosis and essential thrombocytosis (ET) make up the bcr-abl negative myeloproliferative disorders. In almost all patients with PRV, and a significant proportion with ET, a somatic acquired mutation known as the JAK2 V617F mutation will be detected.<sup>37</sup> Patients with PRV and ET in particular have been shown to be at an increased risk of both venous and arterial thrombosis. The annual incidence of thrombosis in patients with essential thrombocytosis has been shown to be 12 per 1000 per year, of which approximately 50% will be arterial and 50% venous.<sup>37</sup> This compares with a background incidence in the general population of approximately 1 per 1000. Full blood examination is therefore recommended in all patients with venous thrombosis. It has also been recently observed that a significant proportion of patients with unprovoked portal and mesenteric vein thrombosis will be found to have the JAK2 V617F mutation

present, often without clear evidence of a myeloproliferative disease on the peripheral blood examination.<sup>38</sup> While the therapeutic implications of this finding are still being evaluated, testing for this mutation should be considered in this patient group.

### **Potential Reasons for Performing Thrombophilia Testing**

Clinical utility is an important concept when considering laboratory investigations for any condition. The clinical utility of any investigation can be defined as the degree to which the clinical outcome of an individual patient is improved by the performance of that test. Potential ways in which testing for an underlying thrombophilic condition may improve patient outcome are discussed below.

### *Patients With Venous Thrombosis and Their Relatives*

#### **a) Providing an understanding of the aetiology of a thrombotic event**

As discussed above, a number of conditions have been shown to be clearly associated with an increased risk of a first episode of venous thrombosis (Table 10.1).<sup>8,9</sup> Patients with venous thrombosis are often keen to have an understanding as to why an event occurred, and therefore thrombophilia testing may help provide some explanation as to the aetiology of an event. It however should be emphasized that venous thrombosis is a multifactorial disease with many risk factors present at the time of an event, and therefore care should be taken in attributing an event entirely to an underlying thrombophilic condition.

The cost-effectiveness of performing thrombophilia testing solely to understand the aetiology is questionable. As discussed below, it is also important that both the patient and clinician understand that testing for the common genetic mutations, the FVL



**TABLE 10.1:** Increase in risk of initial and recurrent venous thrombosis with inherited thrombophilia.

	<b>AT Deficiency</b>	<b>Protein C Deficiency</b>	<b>Protein S Deficiency</b>	<b>FVL mutation*</b>	<b>PGM mutation*</b>
Increase in risk of first episode VTE	5 to 20-fold	5 to 10-fold	5 to 30-fold	3 to 7-fold	2 to 3-fold
Increase in risk of recurrent VTE	2.0-fold (pooled data)			1.2 to 1.6 fold	1.4 fold

\*Refers to heterozygote state

and PGM mutations, is unlikely to change management, and that the results of a positive test for these conditions are not over-interpreted. Finally the potentially negative impact of testing including implications for insurance should be taken into account before testing is performed.

#### **Determining risk of recurrence and therefore optimal duration of anticoagulation**

Patients with venous thrombosis are at risk of recurrent events, with approximately 30% of affected individuals subsequently experiencing a recurrent event within 5 years of ceasing anticoagulation.<sup>38</sup> A potential role for thrombophilia testing is therefore to identify those patients at greatest risk of recurrent thrombosis, in whom exposure to the increased risk of haemorrhage with long-term anticoagulation may be justified. This is most relevant in patients with unprovoked venous thrombosis who have a substantially increased risk of recurrent thrombosis in comparison to patients in whom the event was associated with a definite provoking risk factor.

The high incidence inherited thrombophilic conditions, the FVL and PGM mutations, do not significantly increase the risk of recurrent thrombosis. A recent meta-analysis found that patients heterozygous for the FVL mutation compared to patients

without the mutation had an approximate 1.6-fold increase in the risk of recurrent thrombosis.<sup>39</sup> When this analysis was restricted to patients with an unprovoked event this decreased to a 1.2-fold increase in risk that was no longer statistically increased. The same analysis found a borderline significant 1.4-fold increase in risk of recurrent venous thrombosis in patients heterozygous for the prothrombin gene mutation. This data suggests heterozygosity for the FVL or PGM should not be used by itself to determine duration of anticoagulation.

There is less data regarding the impact of antithrombin, protein C and protein S deficiency on the risk of recurrent venous thrombosis, and due to their lower incidence data tends to be pooled for all three conditions. Data from prospective cohort studies of unselected patients with venous thrombosis has suggested an approximate 2-fold increase in the risk of recurrence in patients with deficiencies of these proteins in comparison to patients with normal levels.<sup>8</sup> A retrospective study of thrombophilic families found that individuals with AT, PC and PS deficiency had a cumulative incidence of recurrent thrombosis of 55% by 10 years after ceasing anticoagulation, in comparison to a figure of 25% in patients with FVL, PGM or elevated FVIII levels.<sup>40</sup> These data suggest that patients with confirmed AT, PC or PS deficiency may benefit from long-term

anticoagulation. It is important to stress that the levels of these proteins may be spuriously low, for example in the case of recent extensive thrombosis, and, for protein C and S due to warfarin therapy. Therefore repeat testing in the absence of confounding factors should be performed to confirm the diagnosis prior to therapeutic decisions being made. While data is lacking on clinical factors that can be used to reliably identify patients with venous thrombosis that will have a deficiency of one of the natural inhibitors of coagulation, it would appear reasonable to focus testing on patients with unprovoked events, younger age (<50 yrs of age), unusual site of thrombosis, or a strong family history (>1 first degree relative) of venous thrombosis.

As previously mentioned, patients with antiphospholipid antibody syndrome have been demonstrated to have an increased risk of recurrent thrombosis, with estimates of risk ranging from 10 to 60% per annum.<sup>34</sup> In addition, patients with antiphospholipid antibody syndrome have been demonstrated to have an increased risk of death after ceasing anticoagulation, contributed to by the fact that this patient group is at increased risk of not only recurrent venous thrombosis but also arterial complications.<sup>41</sup> Therefore long-term anticoagulation is generally recommended for patients who meet the diagnostic criteria for this condition.

### Determining the need for primary prophylaxis in asymptomatic family members

Another possible role for thrombophilia testing is determined if the baseline risk of venous thrombosis is sufficient to warrant primary prophylaxis with anticoagulation. Given the lack of evidence supporting a role for anti-platelet therapy in preventing venous thromboembolism, at present this would require a sufficiently high risk to justify exposure to the 2 to 3% annual risk of major haemorrhage associated with vitamin K antagonist therapy of which approximately 20% will be fatal.

As shown in Table 10.2, the annual risk of venous thrombosis in previously asymptomatic patients with venous thrombosis varies from approximately 0.3% with the PGM to up to 2% in patients with AT or protein S deficiency.<sup>8,9,40</sup> This is against a background rate of approximately 0.1% per annum in the general population, with incidence increasing with age. It is generally accepted that given the risk associated with oral anticoagulation, that primary prophylaxis is therefore not justified in patients with any of the known inherited thrombophilias. It has been shown that between 50 to 60% of episodes of venous thrombosis in previously asymptomatic family members with thrombophilia will occur in

**TABLE 10.2:** Risk of venous thrombosis in asymptomatic family members with inherited thrombophilia.

	<b>AT Deficiency</b>	<b>Protein C Deficiency</b>	<b>Protein S Deficiency</b>	<b>FVL mutation*</b>	<b>PGM mutation*</b>
Overall risk (risk / year)	1.5–2.0%	1.0–1.5%	1.5–2.0%	0.5%	0.3–0.4%
Oral Contraception (risk / yr exposure)	4 to 5% (pooled data)			0.3–0.5%	0.2%
Pregnancy (risk / pregnancy)	~ 4.0% (pooled data)			~2.0%	~2.0%

\*Refers to heterozygote state

the context of an additional environmental risk factor such as surgery. While not clearly demonstrated in clinical trials, it is possible that more aggressive thromboprophylaxis may be justified particularly in patients with type 1 thrombophilic conditions.<sup>9</sup> Again, if testing is performed for this indication, care must be taken to avoid over-interpretation of the test result by both patient and other clinicians.

### **Making decisions regarding the use of the oral contraceptive pill**

Knowledge of whether a previously asymptomatic individual is a carrier of a known inherited thrombophilia may influence decision-making regarding exposure to the pro-thrombotic effects of oral contraception. Estimates of the annual risk of thrombosis with use of a combined oestrogen/progesterone oral contraceptive (OCP) are shown in Table 10.2.<sup>8</sup> Generally women of child bearing age have a low annual risk of thrombosis of approximately 1 to 2 per 10000 per year. Therefore despite the combination of oral contraceptive use and being heterozygous for the FVL mutation producing an approximate 30-fold increase in risk, the absolute risk per year is still relatively low at no greater than 0.5% per annum.

Most clinicians would accept that the degree of risk associated with OCP use in patients with type 1 thrombophilic conditions justifies avoidance and use of other contraceptive measures, including progesterone only pills or intrauterine devices that do not increase the risk of thrombosis. The decision regarding OCP use in women heterozygous for FVL and PGM is less black and white, and will be influenced by patient perception of the benefit obtained from OCP use, and the presence of other risk factors for venous thrombosis such as obesity.

### **Determining the need for thromboprophylaxis during pregnancy**

The risk of venous thrombosis during pregnancy in women with no prior history of thrombosis associated with the presence of common inherited thrombophilic conditions is shown in Table 10.2.<sup>8,9</sup> Two-thirds of pregnancy related episodes of venous thrombosis will occur during the post-partum period. Again the case for prophylactic anticoagulation during pregnancy can be made most strongly for women with type 1 conditions, particularly for antithrombin deficiency that in some studies is associated with a risk of ante-partum events of up to 10%. As a minimum, post-partum prophylaxis should be administered for 6 to 8 weeks. In FVL and PGM heterozygotes ante-partum prophylaxis is generally not recommended in women with no prior history of events. Post-partum prophylaxis should be considered, particularly in women with additional risk factors.

### ***Patients with arterial thrombosis***

The association between inherited thrombophilic conditions and arterial disease has not been clearly demonstrated. Case reports and small studies have linked antithrombin, protein C and protein S deficiency to arterial disease, however the data are inconclusive.<sup>8</sup> Larger studies have evaluated the link between the FVL and PGM mutations with both coronary artery disease, myocardial infarction and stroke. Generally the findings have been of either no link or a weak association with odds ratios of < 1.5,<sup>8,9</sup> with some data suggesting a stronger association with myocardial infarction in younger patients with the additional risk factor of smoking. There is also no conclusive evidence supporting an association of thrombophilia with peripheral arterial disease. Based on the lack of a clear association of inherited

thrombophilia with arterial disease, and no data supporting a change in management based on the knowledge that the presence of a thrombophilic condition improves patients outcome, it has been strongly recommended that testing for inherited thrombophilia should not be performed in patients with arterial disease.

As stated above, the association of anti-phospholipid antibodies with an increased risk of arterial disease is more definitive. It is generally recommended that patients with APLAS and arterial disease should be treated with warfarin rather than antiplatelet agents, although the evidence supporting this approach remains minimal.<sup>34</sup>

The clinical utility of measuring homocysteine levels in patients with arterial disease at present remains unclear. While a number of trials have shown benefit of B-vitamin supplementation on surrogate end-points of arterial disease, a recent meta-analysis found no reduction in clinical end-points in patients with either cardiovascular disease or stroke with supplementation therapy.<sup>42</sup>

#### POTENTIAL DETRIMENTAL EFFECTS OF THROMBOPHILIA TESTING

A small number of studies have examined the potential psychological impact on patients of performing thrombophilia testing.<sup>43</sup> While the general conclusion was that the impact was low, it was clear that many patients were unclear that they had been tested, and the knowledge of having a thrombophilia did cause significant distress in some individuals. Other potential drawbacks to testing for inherited thrombophilia may include difficulty with obtaining or changes to the cost of life-insurance, and questionable cost-effectiveness.<sup>8</sup>

#### CONCLUSION

It can be concluded that despite the ability to detect an underlying thrombophilia in up to 50% of patients with venous thrombosis, it is doubtful that performing laboratory testing for thrombophilias has a positive effect on patient outcome in the majority of patients. The strongest case for testing for inherited thrombophilia can be made for type 1 conditions, although these conditions will be detected in only approximately 5% of patients. The evidence that testing for FVL and the PGM abnormalities improves patient outcome is limited. Widespread testing in unselected patients is recommended against, and a stronger case can be made for patients with female first-degree relatives of child-bearing age. Prior to any testing being performed, the clinician involved in test-ordering should counsel the patient regarding the implications of both a positive and negative test result, and how this will change patient management. If it is unclear how the test result will change treatment for the individual or relatives, then testing should not be performed.

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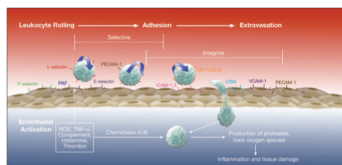
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## MECHANISMS OF VASCULAR DISEASE

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