Induction Checklist Academic New Starter



Staf	Staff Member Details							
ID:	D: xxx Name: xxx							
Positi	Position: xxx							
School/Branch:		anch:	xxx			Commencement Date:	xxx	
Line Manager:		ger:	xxx			Induction Coordinator*:	xxx	

The checklist below includes recommended Induction tasks to be undertaken within the first three months of a New Starter's commencement with the University. The list does not include local processes and activities that are essential to ensuring the staff member is inducted effectively into the School/Branch. Work areas may choose to include additional activities in the word version of this checklist so that it reflects local needs.

Pre-	Commencement					
Done	Task	Responsibility				
	Contact New Starter					
	Contact the New Starter and discuss arrangements for first day (e.g. location, start time,					
	who to meet, what to bring, car parking etc.).	Line Manager				
	Ensure they complete all Onboarding tasks and return their bank, tax and superannuation					
	forms <u>prior</u> to commencement.					
	Identify Induction Coordinator					
	Identify and liaise with an appropriate Induction Coordinator* to assist with Induction set-					
	up. Ensure the nominated Induction Coordinator understands their role and	Line Manager				
	responsibilities. Whilst tasks can be allocated to the Induction Coordinator, the Line					
	Manager has overall accountability for ensuring these are undertaken. If no Induction					
	Coordinator is nominated, the Line Manager will perform this role.					
	Notify Work Area Staff Email School/Branch/team in the week prior to advise when the new staff member will be					
	commencing. Provide brief outline of New Starter's background, role, reporting line and	Line Manager				
	their location.					
	Identify Buddy (optional)					
	Identify an appropriate Buddy who can assist the New Starter to settle in. A Buddy is					
	usually someone working at a similar level within the same School/Branch, but not					
	necessarily the same team and is chosen because they would be a good role model for the	Line Manager				
	New Starter. Notify the Buddy of your nomination and the New Starter's commencement					
	date.					
	Prepare New Starter Induction Agenda					
	Schedule time in calendar with relevant staff and populate the <u>Induction Agenda</u> with					
	these meetings. Staff may include, but not limited to:					
	 Line Manager – Local Health and Safety Induction (page 3)]				
	 Induction Coordinator – Workplace Tour and Administrative Training (pages 2-3) 	Induction				
	Line Manager – Induction and regular meetings	Coordinator				
	Line Manager – Probation meeting					
	Other team member/stakeholder meetings					
	Other meetings as appropriate from the information below.					

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^{*}Induction Coordinator: The Induction Coordinator is someone nominated by the Line Manager to support the Induction process. This role may be performed by more than one person.

Pre-Commencement (cont.)				
Done	Task	Responsibility		
	Preparation ahead of New Starter Commencement			
	 Arrange essential services by completing the relevant <u>New Starter Form</u> to arrange 			
	the following services as necessary (noting that some services may take up to a week			
	to be actioned), e.g.: O Building access (If card access cannot be granted by start date, ensure access is available through other means)			
	 Data and Voice Request 			
	 Telephone Directory Amendment Form 			
	 Mobile Request Form 			
	 Records Management Licence Transfer or Application 			
	 Shared Network Folder Request. 			
	 Arrange computer hardware and any other equipment the person requires to 			
	perform their role. If not organised through administrative support person in the			
	area, complete hardware arrangements <u>here</u> .	Induction		
	 Prepare an Induction pack for the New Starter. You may wish to include the following: 	Coordinator		
	personalised Induction agenda, key contact list, strategic/operational/business plans,			
	organisational charts, projects plans/calendars, process instructions, and anything			
	else which will help the new staff member to perform their role.			
	 Arrange a workstation/office, chair, storage, stationery, mobile phone/iPad (if applicable) and business cards (if applicable). If a hybrid working arrangement is available and the New Starter will be working from home at times, there are 			
	expectations and responsibilities that must be considered. Details are included in the First Week section below under Work Area Practices.			
	 Add the New Starter to regular team/area/project meetings in calendar and upcoming key events. 			
	 Arrange for updates to the phone/contact list, local distribution lists, floor plans, organisation charts, door/workstation name plates etc. 			

First	First Day					
Done	Task	Responsibility				
	 Welcome and Introduction Meeting Provide Induction Pack (run through agenda and any information handouts). Introduce to immediate team members, designated Induction Coordinator, wider School/Branch colleagues and any other staff as appropriate. Show New Starter to their workstation/office. Introduce New Starter to their Buddy. Ensure the New Starter has completed all Onboarding tasks and returned their bank, tax and superannuation forms. If not, they should forward to 					

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First	First Day (cont.)				
Done	Task	Responsibility			
	 Role Clarity Discuss Adelaide Academic Role Statements and minimum standards of performance and measures through Individual Academic Profile (IAP). Discuss broad expectations of the role with New Starter. Discuss initial tasks/projects, and any immediate or urgent activities. Ensure New Starter is appropriately set up to begin work on agreed tasks. Outline the relevant Induction courses for completion – over the first three months. 	Line Manager			
	 Provide a Local Health and Safety Induction which covers the information that the New Starter should know in order to operate safely within their new work environment, including any general safety information required by the School/Branch/area. Complete the Corporate HSW Induction within the first week of commencement. 	Line Manager			
	 Administrative Training Shared drive. Outlook/Calendar (shared calendars, room booking, e-signature set-up). Local intranet. HR website - Staff Services Online (SSO), Professional Development Review (PDR), Health, Safety and Wellbeing (HSW). Marketing website (document templates). Phone procedures (including voicemail set-up). Mail (incoming, internal, external). Overview of office equipment (e.g. printer/photocopier). Check that the New Starter has been added to the University Phone Directory and School/Branch phone list, and a nameplate ordered for desk/office door (if applicable). 	Induction Coordinator			

First	First Week					
Done	Task	Responsibility				
^These	^These discussions may be combined into one Induction meeting					
	University Context^					
	Provide New Starter with overview of the following:					
	 University strategies and plans and how these relates to the role. 					
	 University organisational and governance structure (including committees and organisational charts). 	Line Manager				
	 Faculty/Division and School/Branch. 					
	 Other key contacts (teams and individuals) within the School/Branch. 					
	 Where to find further information, including the <u>Induction website</u>. 					
	University Policies and Procedures^					
	 Discuss relevant <u>Policies</u>, <u>Procedures</u>, <u>Delegations</u>, <u>Legislation</u>, <u>Enterprise Agreement</u> 					
	clauses, Code of Conduct and Staff Values and Behaviour Framework.					
	 All University staff engaged in the development and maintenance of any international collaboration are required to comply with obligations as set by the 					
	Australian Federal Government. All staff must be aware of their obligations. These web resources provide further information and guidance about Foreign Compliance. Line Manager					
	 If relevant to the New Starter's role, it is important to highlight the University's <u>Early Intervention Group</u> (EIG). The EIG provides information, advice and support for staff managing inappropriate student behaviour. 					
	 Discuss School/Branch/team approach to work arrangements including flexible working arrangements, notifying illness, applying for leave, work hours, rostering, stationery etc. 					

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First Week (cont.)				
Done	Task	Responsibility		
	 Discuss any work area practices, team meetings, networks, working from home arrangements. When working from home it is the individual's responsibility to ensure the following: Adherence to your Health, Safety and Wellbeing responsibilities as set out by the University in the HSW Handbook. Adjust homework environment/work station in accordance with our Workstation Ergonomic Guidelines. If possible, maintain a dedicated workspace. Abide by all relevant University policies, procedures and the Code of Conduct. Adherence to SecureIT practices, including recommendations on accessing University systems and tools for communication and data storage. Must report any injury from an accident while working from home to the University, by following the requirements set out in the Incident reporting and Investigation chapter of the Health, Safety and Wellbeing (HSW) Handbook. The UniSafe app is a HSW incident reporting system that can be accessed through your mobile or web browser. 	Line Manager		
	 Academic Orientation^ Discuss their teaching background and, if applicable, direct the New Starter to the Learning and Teaching webpage. Discuss MyUni online course information and identify any training requirements. Encourage the New Starter to make contact with the Learning Enhancements team. If applicable, discuss teaching and course/program coordination duties and expectations including teaching timetables and student distribution lists for courses. If applicable, discuss the Student Evaluation of Learning and Teaching (SELT) process. Discuss research duties, expectations and opportunities for funding. Ensure New Starter is made aware of the requirements of the Australian Code for the Responsible Conduct of Research. Prompt New Starter to enrol in the Epigeum Research Integrity course. This is compulsory for completion within the New Starter's first three months. Staff new to the University are encouraged to participate in the ADEPT CPD Framework Developing Educators pathway. 	Line Manager		
	 Individual Support^ Identify essential processes and systems training. Provide New Starter with documents, such as the Strategic Plan, work area Business Plans and relevant webpages to consider and review. Identify any further assistance the New Starter might require, and provide opportunity to ask questions. 	Line Manager		

First	First Month				
Done	Task	Responsibility			
	 Check-in Conversation Review progress with Induction, understanding of Faculty/Division and the University, completion of Induction courses etc. Troubleshoot any issues, answer questions, and provide feedback. Discuss Planning, Development and Review (PDR) and schedule first meeting. Identify any role/individual specific training to be undertaken in the next three months (i.e. Manager's Induction, PDR training, Change workshops etc.). 	Line Manager			

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Third Month						
Done	Task	Responsibility				
	Check-in Conversation					
	Confirm completion of Induction courses.					
	Confirm completion of Epigeum Research Integrity course.					
	 Address any challenges, answer questions and provide feedback. 					
	Probation Meeting (fixed-term Academic staff only)					
	 Based on the relevant classification standards, review performance against: Teaching (and related duties), including evaluation by students and evidence of teaching expertise Research, scholarship and/or creative activity, including completion of any required learning, e.g. Epigeum Research Integrity course Administration and service to the University Professional activity including service to the community Level A - C - Review performance against (I), (II) and (III) or (IV) Level D - E - Review performance against all categories. Address any challenges, answer questions and provide feedback. During a staff member's probation period, inform them of specific areas for improvement in their teaching practice, performance or conduct and the changes necessary to meet the required standard. See the University of Adelaide Enterprise Agreement (clause 2.5.2). At any time throughout the probation period if you identify any concerns around performance, you can contact your HR Advisor for advice and support.	Line Manager				
	Probation Meeting (continuing Academic staff only) Discuss probation with the New Starter and schedule Probation Reviews. See the University of Adelaide Enterprise Agreement (clause 2.5.2).	Line Manager				

Signatures						
Please sign to confirm completion of Induction tasks						
New Starter:	Date:					
Line Manager:	Date:					
Checklist to be retained and stored locally						

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